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Company Indus Gas Limited

TIDM INDI

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Indus Gas Limited ("Indus" or "the Company")

Completion of Debt Facility

Indus Gas Limited (AIM: INDI.L), an oil & gas exploration and development company with assets in India, is pleased to announce it has completed all legal documentation and received its first drawdown against its previously announced US\$110m debt facility.

The facility, which will be for a term maturing in 2018, will be used to fund the development of the SGL field, as well as provide additional funding for other activities on Block RJ-ON/6 in Rajasthan, India.

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